

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

03/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,364.04	0.8	6.1	20.8	20.4	3.2	2.8	1.84%
MSCI Emerging Markets Index	1,024.68	0.4	0.1	15.3	14.9	1.6	1.6	2.69%
MSCI FM FRONTIER MARKETS	514.35	0.5	1.5	11.8	12.9	1.6	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	537.21	0.1	1.2	10.8	14.5	1.5	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,619.58	1.4	2.3	12.3	11.4	0.7	0.8	4.67%
Tadawul All Share Index	12,579.18	(0.4)	5.1	21.4	22.1	2.5	2.2	2.78%
Dubai Financial Market General Index	4,356.61	1.1	7.3	9.0	12.2	1.4	1.0	4.32%
FTSE ADX GENERAL INDEX	9,278.91	0.3	(3.1)	20.0	20.8	2.8	2.1	1.67%
Qatar Exchange Index	10,474.91	(0.1)	(3.3)	12.1	12.6	1.4	1.5	4.80%
Bahrain Bourse All Share Index	2,009.03	0.2	1.9	7.4	11.7	0.7	1.0	8.60%
Boursa Kuwait All Share Price Return I	7,438.86	(0.0)	9.1	15.9	20.2	1.6	1.5	3.12%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	527.38	0.4	(0.3)	16.5	16.8	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	641.76	0.3	0.0	16.5	16.5	1.5	1.6	0.00%
Nikkei 225	39,910.82	1.9	19.3	28.5	25.0	2.3	1.8	1.59%
S&P/ASX 200	7,745.61	0.6	2.0	19.6	19.1	2.3	2.1	3.92%
Hang Seng Index	16,589.44	0.5	(2.7)	8.7	11.3	0.9	1.1	4.17%
NSE Nifty 50 Index	22,378.40	0.2	3.0	23.1	24.7	3.2	3.0	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.96	0.6	3.9	14.2	16.6	2.0	1.8	3.16%
MSCI Emerging Markets Europe Index	123.81	(0.4)	5.5	6.4	7.0	1.4	1.0	3.51%
FTSE 100 Index	7,682.50	0.7	(0.7)	10.4	14.3	1.7	1.6	4.00%
Deutsche Boerse AG German Stock In	17,735.07	0.3	5.9	15.3	15.7	1.5	1.6	3.05%
CAC 40 Index	7,934.17	0.1	5.2	14.2	17.9	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,090.63	0.8	7.3	24.4	22.6	4.5	3.9	1.43%
S&P 500 INDEX	5,137.08	0.8	7.7	24.6	22.4	4.7	4.0	1.39%
Dow Jones Industrial Average	39,087.38	0.2	3.7	22.4	19.8	4.9	4.5	1.83%
NASDAQ Composite Index	16,274.94	1.1	8.4	42.8	36.5	6.5	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	564.7	1.2	5.4	-31%	147%
Gold Spot \$/Oz	2,082.9	1.9	1.0	0%	98%
BRENT CRUDE FUTR May24	83.6	2.0	8.8	-10%	87%
Generic 1st'OQA' Future	82.9	1.6	8.6	-34%	349%
LME COPPER 3MO (\$)	8,503.5	0.1	-0.6	-20%	96%
SILVER SPOT \$/OZ	23.1	2.0	-2.8	-21%	93%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,619.58							
Change	64.73	1.42%						
Previous Close	4,554.85		Financial Sector	7,127.61	7,094.12	0.47%	0.47%	-3.59%
Open	4,554.85		Industry Sector	5,660.86	5,535.03	2.27%	2.27%	3.39%
Day's High	4,622.04		Services Sector	1,769.58	1,733.20	2.10%	2.10%	13.03%
Day's Low	4,554.85		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	2.34%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,579.18							
Change	-51.68	-0.41%	Tadawul Banks	12,792.39	12,924.23	-1.02%	-1.02%	-1.02%
Previous Close	12,630.86		Tadawul Energy	5,976.60	5,989.49	-0.22%	-0.22%	-0.22%
Open	12,630.40		Tadawul Utilities	10,445.92	10,506.69	-0.58%	-0.58%	-0.58%
Day's High	12,645.45		Tadawul Telecom	8,283.83	8,389.67	-1.26%	-1.26%	-1.26%
Day's Low	12,545.73		Tadawul Insurance	9,913.16	9,857.12	0.57%	0.57%	0.57%
YTD Change	5.11%		Tadawul Retailing	8,976.33	8,995.75	-0.22%	-0.22%	-0.22%
Volume Mn	531,397.28		Tadawul Food & Beverages	6,643.67	6,560.90	1.26%	1.26%	1.26%
Value Traded Mn	12,401.02		Tadawul Media	33,426.70	32,385.49	3.22%	3.22%	3.22%
Traded / Listed Stocks	230	228	Tadawul Materials	6,167.20	6,192.79	-0.41%	-0.41%	-0.41%
			Tadawul Capital Goods	12,345.20	12,184.68	1.32%	1.32%	1.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
GAS ARABIAN SERVICES CO LTD	8.95	11.88%	NATIONAL BUILDING AND MARKET	241.00	-7.66%	MOBILE TELECOMMUNICATIONS C	14.00	36166.4
AL RAJHI CO FOR CO-OPERATIVE	92.80	9.56%	MOBILE TELECOMMUNICATIONS CO	14.00	-6.04%	TOURISM ENTERPRISE CO/ SHAMS	0.75	21562.5
SAUDI STEEL PIPE CO	53.50	9.05%	AL HASOOB CO	71.40	-4.67%	BATIC INVESTMENTS AND LOGIST	2.65	13434.3
JAHEZ INTERNATIONAL CO	38.90	8.96%	SAUDI ARABIAN AMIANTIT CO	26.95	-4.09%	ANAAM INTERNATIONAL HOLDING	1.10	11591.1
ALDREES PETROLEUM AND TRANSP	193.00	6.98%	HAIL CEMENT	11.66	-3.95%	AL-BAHA DEVELOPMENT & INVEST	0.14	9209.7

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,356.61							
Change	47.84	1.11%						
Previous Close	4,308.77		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,309.67		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,361.80		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,275.19		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.07		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	199,682.45		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	399.84		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	UNION PROPERTIES PJSC	0.36	49563.30
-	-	-	-	-	-	SHUAA CAPITAL PSC	0.13	41044.02
-	-	-	-	-	-	DEYAAR DEVELOPMENT PJSC	0.75	39057.76
-	-	-	-	-	-	COMMERCIAL BANK OF DUBAI	8.16	16463.77
-	-	-	-	-	-	EMAAR PROPERTIES PJSC	8.29	8842.55

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,278.91							
Change	24.10	0.26%						
Previous Close	9,254.81		Financial	16,249.17	16,233.21	0.10%	0.00%	0.10%
Open	9,254.81		Telecommunication	4,515.62	4,483.26	0.72%	0.00%	0.72%
			Consumer Services	10,723.46	10,769.14	-0.42%	0.00%	-0.42%
Day's High	9,287.92		Basic Material	4,690.26	4,584.23	2.31%	0.00%	2.31%
Day's Low	9,244.81		Industrials	2,963.63	2,967.64	-0.14%	0.00%	-0.14%
YTD Change	-3.12%		Utilities	12,250.16	12,091.58	1.31%	0.00%	1.31%
			Energy	1,974.22	1,938.43	1.85%	0.00%	1.85%
Volume Mn	179,345.26		Health Care	2,949.93	2,951.00	-0.04%	0.00%	-0.04%
Value Traded Mn	691.34		Real Estate	8,475.63	8,489.54	-0.16%	0.00%	-0.16%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	DANA GAS	0.66	29796.71
-	-	-	-	-	-	MULTIPLY GROUP	2.33	25002.50
-	-	-	-	-	-	ESHRAQ INVESTMENTS PJSC	0.29	24411.25
-	-	-	-	-	-	ABU DHABI NATIONAL OIL CO FO	3.60	10205.36
-	-	-	-	-	-	Q HOLDING PJSC	3.08	6947.75

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,474.91							
Change	-12.19	-0.12%	Total Return	22,870.61	22,897.23	-0.12%	0.00%	0.00%
Previous Close	10487.1		Rayan Islamic	4,741.86	4,754.41	-0.26%	0.00%	0.00%
Open	10487.1		All Share	3,552.03	3,551.50	0.01%	0.00%	0.00%
Day's High	10520.52		Banks & Finance	4,382.16	4,351.88	0.70%	0.00%	0.00%
Day's Low	10452.21		Industrials	4,057.83	4,065.58	-0.19%	0.00%	0.00%
YTD Change	-0.0328439		Transportation	4,939.35	5,007.95	-1.37%	0.00%	0.00%
Volume Mn	417.338		Real Estate	1,533.12	1,549.55	-1.06%	0.00%	0.00%
Value Traded Mn	1519.783		Insurance	2,385.00	2,395.11	-0.42%	0.00%	0.00%
Traded / Listed Stocks	20	51	Telecommunications	1,688.20	1,713.07	-1.45%	0.00%	0.00%
			Consumer Goods	7,306.07	7,372.84	-0.91%	0.00%	0.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,009.03							
Change	3.62	0.18%						
Previous Close	2,005.42		MSCI Bahrain	148.77	148.77	0.00%	0.00%	0.00%
Open	2,005.42		MSCI Bahrain Domestic Islamic	54.99	54.99	0.00%	0.00%	0.00%
Day's High	2018.970		MSCI Bahrain Net TR USD	385.93	385.93	0.00%	0.00%	0.00%
Day's Low	2005.420							
YTD Change	1.90%							
Volume Mn	929.62							
Value Traded Mn	0.436							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.18	2.61%	NATIONAL BANK OF BAHRAIN BSC	0.57	-2.40%	ARAB BANKING CORP BSC-\$US	0.32	400.00
ZAIN BAHRAIN BSCC	0.14	1.50%	-	-	-	SEEF PROPERTIES	0.15	155.00
AL SALAM BANK BSC	0.22	0.46%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.57	151.24
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	80.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	73.72

Boursa Kuwait

	7,438.86		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,438.86							
Change	-1.72	-0.02%	Industrials	1,014.84	1,015.22	-0.04%	-0.04%	11.78%
Previous Close	7,440.58		Banks	1,809.22	1,810.16	-0.05%	-0.05%	9.82%
Open	7,430.98		Consumer Service	710.73	715.20	-0.63%	-0.63%	7.92%
			Technology	2,037.00	2,029.72	0.36%	0.36%	252.20%
Day's High	7,459.46		Real Estate	1,285.19	1,279.56	0.44%	0.44%	5.96%
Day's Low	7,422.72		Financial Services	1,381.38	1,387.23	-0.42%	-0.42%	13.95%
YTD Change	9.12%		Telecom	1,122.04	1,117.21	0.43%	0.43%	1.53%
			Health Care	478.71	486.22	-1.54%	-1.54%	-0.71%
Volume Mn	0.20		Insurance	2,521.46	2,520.83	0.02%	0.02%	9.97%
Value Traded Mn	42.98		Basic Materials	778.08	780.09	-0.26%	-0.26%	4.31%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
OSOUL INVESTMENT KSCC	105.00	8.14%	WETHAQ TAKAFUL INSURANCE CO	48.40	-9.36%	COMMERCIAL REAL ESTATE CO	127.00	29262.58
KUWAIT BUSINESS TOWN REAL ES	74.90	6.54%	ENERGY HOUSE HOLDING CO KSCP	169.00	-6.11%	KUWAIT INTERNATIONAL BANK	167.00	11515.15
ALARGAN INTERNATIONAL REAL	116.00	6.42%	SULTAN CENTER FOOD PRODUCTS	103.00	-5.50%	KUWAIT PROJECTS HOLDING	123.00	10045.49
COMMERCIAL REAL ESTATE CO	127.00	5.83%	ADVANCED TECHNOLOGY CO	457.00	-4.99%	KUWAIT FINANCE HOUSE	810.00	8485.39
AL-ENMA'A REAL ESTATE CO	62.00	5.62%	GULF FRANCHISING HOLDING CO	76.00	-4.40%	SOKOUK HOLDING CO SAK	54.60	7242.21

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.